



JUDY MORGAN

Qualifications and Background

Judy joined Cooper Norman in 1988 with the merger of Ferguson, Rooks, Williams & Co. in Idaho Falls. Previous work experience included preparation of accounts payable, accounts receivable, preparing payroll and payroll reports, hiring employees, and performing other general office duties.

As a para-professional staff at Cooper Norman, Judy's responsibilities have included payroll preparation, payroll reports, resolving payroll issues, personal management services, monthly accounting, bank reconciliations, processing and E-filing tax returns, typing financial statements, and various other office duties. Judy is directly responsible to clients for many of these projects and maintains many client relationships. Judy currently serves on the Auto Industry and Accounting and Auditing committees of the firm.

Judy has attended various classes in QuickBooks and other accounting software programs. She has attended many of the classes offered through Cooper Norman's in-house continuing education classes and receives training on changes in the payroll tax area. Judy is instrumental in teaching employees and clients in using various software programs, such as QuickBooks.